



Time & Billing

Time & Billing for Pastel Evolution

Online Module

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Release Notes

Version 11.10.25a

The following issues were corrected:

1. If using the option to create one line on the invoice for all of the time booked to a project and the tax rate code to be used was not "1", an error was generated.

Version 11.09.05a

The following new features were added:

2. Support for Pastel Evolution 6.60 via the Pastel Evolution Software Development Kit (SDK).

Version 11.05.13b

The following new features were added:

3. Support for Pastel Evolution 6.50 via the Pastel Evolution Software Development Kit (SDK).

The following issues were corrected:

1. When integration to Pastel Evolution General Ledger Accounts (as opposed to using Service Inventory Items) the relevant lookups for selecting GL Accounts only show GL Accounts that have been enabled for Sales Inventory Transactions through the General Ledger Account Maintenance in Pastel Evolution.

The following are known issues in this release:

1. Does not support integration of invoicing via Job Costing as the SDK for Pastel Evolution does not cater for this at present. Projects linked to job cards will not be available for invoicing.

Version 10.11.11b

The following new features were added:

2. Ability to hide monetary values on the Work In Progress Screen
 - a. This option caters for instances where project managers approve time purely on the number of hours worked and not on monetary value and / or where project managers should not see monetary values.
 - b. New options have been added to the Invoicing Defaults
 - i. Show Time Amounts on WIP
 1. If Ticked (default), the monetary values for time booked will be displayed on the Work In Progress Screen
 2. If Un-ticked, monetary values for time booked will be masked as '****' on the Work In Progress Screen
 - ii. Show Expense Amounts on WIP
 1. If Ticked (default), the monetary values for expenses booked will be displayed on the Work In Progress Screen
 2. If Un-ticked, monetary values for expenses booked will be masked as '****' on the Work In Progress Screen
3. Ability to bypass the Billing screen and go directly from the Work in Progress screen to Invoicing.

- a. This option caters for instances where time that is approved by project managers on the Work In Progress screen should be billed, either via Job Card or via Sales Order, directly, without the need to edit / manipulate the amounts to be billed.
- b. A new option has been added to the Invoicing Defaults
 - i. Allow bypass of Billing Confirmation
 1. If Ticked, the Invoicing button is available from the Work in Progress Screen. Clicking this button will take the user directly to the Invoicing screen where all previously approved time can be invoiced, either via job card or sales order, depending on the project, without having to first confirm the billing.
 2. If Un-ticked (default), the Invoicing button is not displayed on the Work in Progress screen and the user must first confirm the billing before proceeding to the Invoicing screen.

Version 10.08.23a

The following issues were corrected:

2. Fixed rounding error on Time Booked report. This report now balances to the detailed reports
3. Fixed the following error on the Allocations screen: When there were more resources than could fit onto the screen, when the user scrolled to the right and right clicked on a resource allocation, a different resource than was selected was affected.
4. Exporting of reports from the report preview screen now works

Version 10.07.29a

The following issue was corrected:

1. When integrating to job cards, the unit cost and the qty entered onto the job card did not match correctly to the number of hours logged against the project/task and the unit cost per hour. The integration now works as follows:
 - a. If the default setting is set to show number of hours on the job card, the qty on the job card is equal to the number of hours and the unit cost is the hourly cost rate.
 - b. If the default setting is set to not show number of hours on the job card, the qty on the job card is 1 and the unit cost is equal to the number of hours multiplied by the hourly cost rate.

Version 10.07.27a

The following issue was corrected:

1. Error invoicing approved time on to a job card.

Version 10.07.19a

The Following new features were added:

1. Default and Force Rate Table on Projects
 - New settings have been added to the Global Default Settings, on the Invoicing Tab:
 - Default Project Rate Table
 - Per Task - Selecting this option will result in all newly created projects having the Per Task option for the Rate Table selected.
 - Per Resource - Selecting this option will result in all newly created projects having the Per Resource option for the Rate Table selected.
 - Force Rate Table - Checking this option will prevent the user from changing the rate table selection per project. The default Rate Table option will be forced.

Version 10.01.26a

The Following new features were added:

1. Support for Pastel Evolution 6.00.46

Version 09.11.23a

The Following new features were added:

1. Support for Pastel Evolution 6.00.45

Version 09.10.21a

The Following new features were added:

1. Ability to set per project whether or not selling values should be set to zero when integrating to Job Cards